

DJS STOCK & SHARES LIMITED

REGD. OFFICE : VISWEAWARAM, 132 WEST VENKATASAMY ROAD, GROUND FLOOR R S PURAM, COIMBATORE TAMIL NADU-641002.

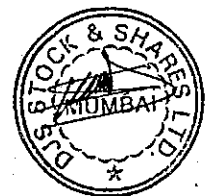
CIN No. : 167120T21994PLC005030, E-Mail : djs2011@gmail.com, Website : djsstocks.in, Ph. No. : 022-28172324.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30TH SEPTEMBER, 2016

Part I

(Rs. In Lakhs)

| Sl. No. | Particulars | Quarter Ended | | | Half Year Ended | | Year Ended |
|-----------|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-------------------------|
| | | 30/09/2016 (Unaudited) | 30/06/2016 (Unaudited) | 30/09/2015 (Unaudited) | 30/09/2016 (Unaudited) | 30/09/2015 (Unaudited) | 31/03/2016 (Audited) |
| 1 | Income from Operation | | | | | | |
| a) | Net Sales / Income from Operation | 16.22 | 49.51 | 1.44 | 65.74 | 34.60 | 86.57 |
| b) | Other Operating Income | 0.00 | 0.00 | 0.47 | 0.00 | 0.49 | 0.48 |
| | Total Income from Operation | 16.22 | 49.51 | 1.92 | 65.74 | 35.08 | 87.05 |
| 2 | Expenses | | | | | | |
| a) | Employee Benefit Expenses | 7.61 | 6.75 | 8.63 | 14.36 | 18.11 | 36.54 |
| b) | Depreciation & Amortisation Expenses | 0.81 | 0.80 | 1.41 | 1.61 | 2.82 | 3.20 |
| c) | Other expenditure | 3.43 | 3.76 | 2.94 | 7.19 | 6.69 | 18.09 |
| | Total Expenses | 11.85 | 11.31 | 12.99 | 23.16 | 27.62 | 57.84 |
| 3 | Profit / (Loss) from Operations before Other Income, Finance Costs and exceptional Items (1-2) | 4.37 | 38.21 | (11.07) | 42.58 | 7.46 | 29.21 |
| 4 | Other Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 5 | Profit / (Loss) from ordinary activities before Finance Costs and exceptional Items (3+4) | 4.37 | 38.21 | (11.07) | 42.58 | 7.46 | 29.21 |
| 6 | Finance Cost | 2.52 | 2.48 | 2.82 | 5.00 | 5.56 | 11.04 |
| 7 | Profit / (Loss) from ordinary activities after Finance Costs but before exceptional Items (5-6) | 1.86 | 35.72 | (13.89) | 37.58 | 1.90 | 18.17 |
| 8 | Exceptional Items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Profit / (Loss) from ordinary activities before Tax (7-8) | 1.86 | 35.72 | (13.89) | 37.58 | 1.90 | 18.17 |
| 10 | Tax Expenses | 0.57 | 11.04 | (4.41) | 11.61 | 0.59 | 7.09 |
| 11 | Net Profit / (Loss) from ordinary activities after Tax (9-10) | 1.29 | 24.69 | (9.48) | 25.97 | 1.31 | 11.08 |
| 12 | Extraordinary Items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit / (Loss) for the period (11-12) | 1.29 | 24.69 | (9.48) | 25.97 | 1.31 | 11.08 |
| 14 | Paid-up equity share Capital (Face Value of Rs. 1/- per Share) | 754.56 | 754.56 | 754.56 | 754.56 | 754.56 | 754.56 |
| 15 | Reserves excluding revaluation reserve as per balance sheet of previous accounting year | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 489.02 |
| 16 | Earning Per Share (Not Annualised) | | | | | | |
| a) | Basic (Rs.) | 0.002 | 0.033 | (0.013) | 0.034 | 0.002 | 0.015 |
| b) | Diluted (Rs.) | 0.002 | 0.033 | (0.013) | 0.034 | 0.002 | 0.015 |



Part II

| PARTICULARS OF SHAREHOLDING | | | | | | |
|--|---|------------|------------|------------|------------|------------|
| A | 1 Public Shareholding | | | | | |
| | - Number of Shares | 33,325,500 | 33,325,500 | 33,325,500 | 33,325,500 | 33,325,500 |
| | - Percentage of Shares | 44.17 | 44.17 | 44.17 | 44.17 | 44.17 |
| | 2 Promoter and Promoter Group Shareholding | | | | | |
| | a) Pledged / Encumbered | | | | | |
| | - Number of Shares | 31,603,875 | 31,603,875 | 15,813,930 | 31,603,875 | 15,813,930 |
| | - Percentage of Shares | 75.01 | 75.01 | 37.54 | 75.01 | 37.54 |
| | (as a % of the total shareholding of promoter and promoter group) | | | | | |
| | - Percentage of Shares | 41.88 | 41.88 | 20.96 | 41.88 | 20.96 |
| | (as a % of the total share capital of the company) | | | | | |
| | b) Non - Encumbered | | | | | |
| | - Number of Shares | 10,526,625 | 10,526,625 | 26,316,570 | 10,526,625 | 26,316,570 |
| | - Percentage of Shares | 24.99 | 24.99 | 62.46 | 24.99 | 62.46 |
| | (as a % of the total shareholding of promoter and promoter group) | | | | | |
| - Percentage of Shares | 13.95 | 13.95 | 34.88 | 13.95 | 34.88 | |
| (as a % of the total share capital of the company) | | | | | | |

Notes:

1 STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lakhs)

| Particulars | As at 30th September, 2016 | As at 31st March, 2016 |
|---------------------------------------|----------------------------------|---------------------------|
| | Unaudited | Audited |
| EQUITY AND LIABILITIES | | |
| 1. Shareholder's Funds | | |
| (a) Share Capital | 754.56 | 754.56 |
| (b) Reserves and Surplus | 514.99 | 489.02 |
| 2. Current Liabilities | | |
| (a) Trade Payables | 718.70 | 823.55 |
| (b) Other Current Liabilities | 12.15 | 10.81 |
| (c) Short Term Provisions | 51.93 | 40.32 |
| Total Equity & Liabilities | 2,052.33 | 2,118.26 |
| ASSETS | | |
| 1. Non-Current Assets | | |
| (a) Fixed Assets | | |
| Tangible Assets | 5.17 | 5.15 |
| Intangible Assets | 0.99 | 1.96 |
| (b) Non Current Investments | 473.37 | 473.37 |
| (c) Deferred Tax Assets (Net) | 2.95 | 2.95 |
| 2. Current Assets | | |
| (a) Inventories | 222.90 | 231.34 |
| (b) Trade Receivables | 207.00 | 288.64 |
| (c) Cash and Cash Equivalents | 33.39 | 36.38 |
| (d) Short Term Loans and Advances | 987.93 | 986.57 |
| (e) Other Current Assets | 118.64 | 91.90 |
| Total Assets | 2,052.33 | 2,118.26 |

- The above Financial result were reviewed by the audit committee and were taken on record by the Board of Directors at their meeting held on 14th November, 2016.
- The company has not received any shareholder / investors complaints during the quarter ended 30th September, 2016.
- Figures for the previous year/period have been regrouped where necessary.

Place: Mumbai.

Date : 14th November, 2016

For DJS Stock & Shares Limited

(Harish Sharma)
Director

Auditor's Report on Quarterly Financial Results of DJS Stock and Shares Limited Pursuant to the Clause 41 of the Listing Agreement

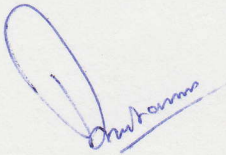
To
Board of Directors of DJS Stock and Shares Limited

We have reviewed the accompanying statement of Standalone Unaudited Financial Results of DJS Stock and Shares Limited ("the Company") for the quarter and half year ended September 30, 2016 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015. This Statement, which is the responsibility of the Company's Management and approved by Board of Directors, has been in accordance with the recognition and measurement principles laid down in Accounting Standard (AS 25), prescribed under Section 133 to the Companies Act 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of the Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain reasonable assurance about whether the Statements are free of material misstatement(s). A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than audit. We have not performed an audit and accordingly we do not express an audit opinion.

In our opinion and to the best of our information and according to the explanations given to us the Statement:

1. are presented in accordance with the requirements of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 in this regard; and
2. give a true and fair view of the net profit and other financial information for the quarter ended 30/09/2016.



P Mahendran
Chartered Accountants
Membership No. – 029194

Place: Mumbai
Date: 14/11/2016.